



Benefit Office

UA LOCAL 13 PLUMBERS, PIPEFITTERS
& SERVICE TECH'S BENEFIT OFFICE
STEVE OSTRANDER – FUND ADMINISTRATOR

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ROTH Election Form

I, _____, am electing to divert the following percentage
(Print Name)
of my gross wage at a Post-Tax Elective Deferral rate to the Local 13 Annuity Plan.

I understand that this amount will be in addition to the employer funded, collectively bargained, pre-tax rate for my specific classification and will affect my net pay.

I choose to:

_____ **Stop my contribution to the Post Tax Plan**

_____ **contribute 6.5% of my gross wage to the Post Tax Plan**

_____ **contribute 10% of my gross wage to the Post Tax Plan**

_____ **contribute 15% of my gross wage to the Post Tax Plan**

This will be effective (check one) ___May 1 ___November 1 and cannot be changed until the following election period, six months from this date.

The deadline for returning this form for election change is October 15 for November 1 and April 15 for May 1.

We will notify your employer of an upcoming election change, but it is recommended that you inform your company payroll department also.

Signature: _____

Date: _____